

# PERSONAL PROPERTY AND SECURITIES

## ASSETS WORTH DONATING

*Any type of asset that you irrevocably donate to The Shelter results in a current income tax deduction; but, there may be other tax benefits from your contribution.*

If you contribute appreciated securities that you have held more than one year, you have the added benefit of eliminating the tax on the gain.

You can also give us tangible personal property (like an art object, prized collection or antique) and take a deduction for its full fair market value if the gift is used for our exempt function.

These are but two of the types of assets you can donate outright to us today. Using assets other than cash allows you more flexibility when planning your gift, and there are even more potential benefits if you plan your gift creatively.

### Benefits

- Receive a current income tax deduction for gifts of securities.
- Provide relief from capital gains tax with gifts of securities.
- Make meaningful gifts with donations of personal property.
- Help fulfill our mission with your contributions.

### EXAMPLE

**Mary has stocks currently valued at \$20,000 that she purchased for \$4,000 several years ago, which will result in a \$16,000 capital gain if she sells the securities.** She is in a 28 percent marginal income tax bracket. Mary decides to donate the stock to The Shelter for Abused Women & Children instead of selling it. By doing this, Mary receives an income tax charitable deduction for the full fair market value of \$20,000 and avoids paying any capital gains tax.