



CHARITABLE GIFT ANNUITY

A GIFT THAT PAYS YOU FOR LIFE

The concept of a gift annuity is simple. You donate assets that we invest. The Shelter for Abused Women & Children agrees to make fixed payments to you for life (and, if desired, for another beneficiary's lifetime). At the end of the agreement, the funds are available for our use.

A charitable gift annuity is attractive because it ensures you a stream of income that you can't outlive. It is also a superb way to make an enduring gift to strengthen The Shelter for Abused Women & Children when the balance becomes available for our important needs.

The rate you receive is determined by your age on the date of the gift. Annuity rates are higher for older donors, but the rate remains constant once the gift is made. For two lives, the rates are slightly lower because the period of payment is usually longer.

Benefits

- Receive lifetime payments for yourself and possibly another person.
- Obtain a charitable deduction for a portion of the value of the gift.
- Secure partially income tax-free payments.
- Save on capital gains taxes when you contribute appreciated securities.